Adding Administrators



In this tutorial, I'll show you how to invite an Administrator to Impact Evaluator. Let's get started.

| My Dashboard | | | |
|-----------------------|--|--------------------|--------------------|
| 嶜 Users | Denio account used for usining purposes | | + Participant |
| Programs | | | |
| Groups | Demo Owner | Total Managers | Total Coordinators |
| 🕒 Reports | 20 Owner | 1 | 1 |
| III Analytics | 🛱 Joined in Oct 2, 2024 | Total Participants | Total Groups |
| | | 11 | 2 |
| | | Number of Programs | |
| | | 3 | |
| | Participants | | |
| | Filter by Group | Filter by Program | Filter by Age |
| | Q Search by participant name Select Groups - | Select Programs 👻 | |
| Nonprofit/Educational | | | |



To add an Administrator, first click on 'Users' in the left menu.

| E Importevaluator | | | Cree | dits Remaining: 49 Impact Demo Nonprofit Owner | (C) |
|--|--|-------------------------------|--|---|-----|
| My Dashboard | Demo account used for training purposes | | | * Participant * Program | |
| Programs Croups Reports Latt Analytics | Demo Owner devid sidente owner (pfilpsideup.net Owner Joined in Oct 2, 2024 | Jsers Edit Profile | Total Managers 1 Total Participants 11 Number of Programs 3 | Total Coordinators 1 Total Groups 2 | |
| | Participants | | | | |
| | | y Group tt Groups + Select | Program | Filter by Age | |

Then, navigate to the 'Administrators' tab at the top of the page.

| * Impactevaluator | Participants Coordinators Man | agers Administrators | | Credits Re | maining: 49 | Demo Owner Impact Demo Nonprofit Owner |
|---|-------------------------------|-------------------------------------|---|------------|-------------|--|
| My Dashboard Users Programs | Participants () | 0 selected + Users t | o Program + Users to Group | + Multiple | Participant | + Participar |
| Groups | | P Filter by Group Choose a Group | Filter by Program Choose Program | Filter b | y Age | 8 |
| Lill Analytics | □ NAME | GROUP | PROGRAMS | AGE | GRADE | STATUS ACTION |
| | CB Chris Brown | Demo Group 1, Grade 10 Group | Build a Boat, Curious Minds STEM Club, Future Leaders Academy | 15 | 10 | • ÷ |
| | DW David Wilson | Demo Group 1, Grade 10 Group | Build a Boat, Curious Minds STEM Club, Future Leaders Academy | 16 | 10 | • ÷ |
| | ED Emily Davis | Demo Group 1, Grade 10 Group | Build a Boat, Curious Minds STEM Club, Future Leaders Academy | 16 | 10 | • ÷ |
| | JA James Anderson | Demo Group 1, Grade 10 Group | Build a Boat, Curious Minds STEM Club, Future Leaders Academy | 16 | 10 | • ÷ |
| | JS Jane Smith | Demo Group 1, Grade 10 Group | Build a Boat, Curious Minds STEM Club, Future Leaders Academy | 16 | 10 | • B |
| Nonprofit/Educational | <u>م</u> الم | | Dulla - Dulla | | | |

4 Once you're on the Administrators tab, click the +Administrator' button.

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|-----------------------|---|
| Impactevaluator | Participants Coordinators Managers Administrators |
| My Dashboard Users | Administrators A |
| Programs | |
| Groups | |
| 🕒 Reports | |
| | No results found |
| | |
| Nonprofit/Educational | |

A popup will appear where you can fill in the Administrator's details, including their name, profile pic and email.

| | Participants Coordinators | Croata a Administra | tor | | 0 | |
|-------------------|---------------------------|----------------------------|---------------|---------------|---|---------------|
| Wy Deshtoard | | | | | | |
| Users . | Administrators 0 | Picture | First Name | Last Name | _ | Administrator |
| Programs | | | First Name | Last Name | | |
| Constant Constant | | Click to upload picture | Email address | | | |
| 2 maports | | | Email Address | | | |
| M. Analytics | | | | | | |
| | | | Close | Save | | |
| | | | | | | |
| | | | Ne | results found | | |
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Remember, any user can edit their own details, so adding a profile picture is not required at this stage. I have however added one for this demo.

| | Participants Coordinators | Create a Administ | trator | | 0 | | | |
|--------------|---------------------------|-------------------|-----------------|------------------|-----------|---|---------------|--|
| My Destroyed | | | | | | | | |
| Uters. | Administrators 0 | Picture | First Name | Last Name | _ | | Administrator | |
| Programs | | | Brad | Smith | | | | |
| Croups | | | Email address | | | | | |
| () Reports | | | davidbo747+brad | -admin@gmail.com | | | | |
| M Analytics | | | | | | | | |
| | | | Close | Save | | | | |
| | | | | | | | | |
| | | | | No results found | | | | |
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| | Reme | mber, anv us | er can edit th | eir own details. | so adding | a | | |

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After filling in the necessary details, click 'Save' to send the invitation.

| × | | | | | | |
|---|------------------|----------------------|-----------------------|-----------------|---|--|
| | | Create a Administrat | or | | o | |
| | Administrators 0 | Picture | First Name | Last Name | | |
| | | | Brad Email address | | | |
| | | | davidbo747+brad- | admin@gmail.com | | |
| | | | Close | Save | | |
| | | | | | | |
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| | | | | | | |

8 The invited Administrator will receive an email with a registration link.

| × | | Credits Remaining: 49 | Demo Owner Impact Demo N | onprofit |
|-----------------------|---|-----------------------|-----------------------------|------------|
| E Impactevaluator | | | | |
| My Dashboard | Participants Coordinators Managers Administrators | | | |
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| Programs | | | | |
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| Lill Analytics | NAME | | | ACTION |
| | 💩 Brad Smith | | • | Û |
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Once they've completed registration and confirmed their account, their status will change to green, indicating they are now active.

| E | Credits Remaining: 49 Impact Demo Norprofit Owner |
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| Impact evaluator | Participants Coordinators Managers Administrators |
| My Dashboard | |
| Programs | Administrators 😉 |
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| Lill Analytics | NAME ACTION |
| | 🔥 Brad Smith |
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And that's how you add an Administrator to Impact Evaluator. They'll now be able to manage users, groups, programs and more within the system. Thanks for watching!

| Mu Daabhaard | Participants Coordinators Managers Administrators | | |
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| Programs | | | |
| Groups | Q Search by Administrator Name | | |
| P Reports | | | |
| Lill Analytics | NAME | | ACTION |
| | 💩 Brad Smith | | e û |
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